Introductory sub-table (I)(a)

| Name of the Company: Nova Iron & Steel Scrip Code, Name of the scrip, class of s | | | | _ |
|---|-------------------------------|---|---|----------|
| Quarter ended: 31/12/2012 | | | | _ |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares the company | C |
| Held by promoter/promoter group | | 0] | ol | |
| Held by public | | 0 | 0 | |
| Total - D | | 0 | 0 | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | |
| Held by promoter/promoter group | | ol | ol | _ |
| Held by public | | 0 | 0 | - |
| Total - E | | 0 | 0 | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares the company, assuming full conversion of warrants | 0 |
| Held by promoter/promoter group | | ol | 0 | _ |
| Held by public | | 0 | 0 | (|
| Total - F | | 0 | 0 | (|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 361394 | 88 | | The same |

Share Holding Pattern (Annexure-II)

(I) (a) Statement showing Shareholding pattern

Name of the Company: Nova Iron & Steel Limited. Scrip Code-513566 Quarter ended: 31/12/2012

| (A) | Shareholding of Promoter | | | | | | | |
|-------|--|-----|----------|----------|-------|-------|----------|--------|
| | and Promoter | | | | | | | |
| | Group2 | | | | | | | |
| | -1 Indian | | | | | | | |
| (a) | Individuals/ | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Hindu Undivided | | | | | | | |
| | Family | | | | | | | |
| (b) | Central Govt/ | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | State Govt Bodies | + | 24231786 | 24231786 | 67.05 | 67.05 | 0 | 0.00 |
| | Corporate | | | | | | | |
| (d) | Financial Institutions/ | 0 | 0 | 0.00 | 0.00 | 0.00 | C | 0.00 |
| | Banks | 1 0 | 0 | 0 | 0.00 | 0.00 | C | 0.00 |
| (e) | Any Other | 1 0 | 0 | 0 | 0.00 | 0.00 | 1 0 | 0.00 |
| : * : | (Specify) | | | | | | | |
| | Sub-Total | 1 | | | | 5 | | |
| | (A)(1) | 2 | 24231786 | 24231786 | 67.05 | 67.05 | | 0.00 |
| - | -2 Foreign | | | | | | | |
| (a) | Individuals | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| | (Non- Resident Individuals/ Foreign | | | | | | | |
| | Individuals) | 5. | | | | | | |
| (b) | Bodies Corporate | | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (c) | Institutions | + | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (d). | Any Other (Specify) | 1 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| - | | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | <u>'</u> | 0.00 |
| | Total shareholding of Promoter and | | | | | | | |
| | Promoter Group | | | | 1 | | | |
| | (A)= $(A)(1)+(A)(2)$ | | | | | | .] | 0.00 |
| | 11 (4) (1) (4) (4) (7) | 1 2 | 24231786 | 24231786 | 67.05 | 67.05 | 5 (| ,, U.U |





| (B) | Public shareholdings | | I | | | | | |
|-----|---|--------------------|-----------------|----------------------|----------------|----------------|-----|------|
| - | 1 Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 10 | 518136 | 3600 | 1.43 | 1.43 | 0 | 0.0 |
| (b) | Financial Institutions/ Banks | 3 | 144 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (State Govt. Undertaking) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 13 | 518280 | 3600 | 1.43 | 1.43 | . 0 | 0.00 |
| - | 2 Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 348 | 2856470 | 2805206 | 7.90 | 7.90 | 0 | 0.00 |
| (b) | Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 165807 | 7985850 | 2094594 | 22.10 | 22.10 | 24 | 0.00 |
| | ii. Individual shareholder holding nominal share capital in execss of Rs. 1 lakh. | 17 | 313425 | 269073 | 0.87 | 0.87 | 0 | 0.00 |
| (c) | Any Other | 1 | 239 | 239 | 0.00 | 0.00 | 0 | 0.00 |
| | Non Resident | 933 | 233438 | 21446 | 0.65 | 0.65 | 0 | 0.00 |
| | OCB's Sub Total (B)(2) | 167106 | 11389422 | 5190558 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 167119 | 11907702 | 5190558 | 31.52 32.95 | 31.52 32.95 | 24 | 0.00 |
| | | | | | | | | |
| (C) | TOTAL (A)+(B) Shares held by costodians and against which Depository Receipts have been issued | 167121 0 | 36139488 | 29425944 0 | 0.00 | 0.00 | 0 | 0.00 |
| | 1 Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | 2 Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 167121 | 36139488 | 29425944 | 100.00 | 100.00 | 24 | 0.00 |





As on Date : 31/12/2012

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group

| 67.05 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | ŀ | 67.05 | 24231786 | Total | |
|--------------------|------------------------|--------------|---------------------|------------|--|-----------------------------------|------------|---|--|--|--|
| 39.48 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | | 39.48 | 14269146 | M/s Bhushan Power & Steel Ltd. | N |
| 27.57 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 27.57 | 9962640 | M/s Ambey Steel and Power Pvt. Ltd. | |
| | | | | | | | | | 1 | | |
| (XII) | (XI) | 8 | (IX) | (VIII) | (VII) | (M) | 3 | (IV) | (III) | (II) | () |
| share capital | | | | | | | | e individu | | | |
| of diluted | | | | | | | no Vince | | | | |
| securities) as a % | class | | | | | | | | | | |
| convertible | the same | | class | | (I)(a) | | maku (teh | | | | |
| warrants and | securities of | held | the same | | sub-clause | | ul reprint | | | | |
| conversion of | convertible | securities | warrants of | held | (A)+(B)+(C) of held | | en (mort | (A)+(B)+(C) | - | | |
| assuming full | number of | convertible | number of | warrants | grand total | percentage | | grand total | shares held | de la companya de la | |
| underlying shares | as a % total | Number of | As a % total | Number of | As a % of | As a | No. | As a % of | Number of | | |
| (including | rities | securities | | | | | | | | | |
| Total shares | Details of convertible | Details of o | Details of warrants | Details of | d shares | Encumbered shares | | Details of Shares held | Details of | Name of the shareholder | Sr. No. |
| | | | | | THE PERSON NAMED IN COLUMN STREET, THE PERSON NAMED | ARTHUS SPICES SPECIAL PROPERTY OF | | PRODUCTION OF THE PROPERTY OF | The same of the sa | | THE RESERVE THE PARTY OF THE PA |

(I) (C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public & Holding more than 1% of the total number of shares.

| | | | The second secon | The same of the sa | The second secon | The second secon | Control of the Contro | |
|---|---|--|--|--|--|--|--|---------|
| 6.41 | 0.00 | 0 | 0.00 | 0 | 6.41 | 2317617 | Total | |
| | 0.00 | 0 | 0.00 | 0 | | | | |
| 6.41 | 0.00 | 0 | 0.00 | 0 | 6.41 | 2317617 | 1 Master Capital Services Ltd | |
| | | | | | | | | |
| assuming full conversion of warrants and convertible securities) as a % of diluted share capital | % w.r.t total number of convertible securities of the same class | Number of convertible securities held | As a % total Number of number of warrants of the convertible same securities class held | Number of warrant held | total number of Number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | |
| underlying shares | securities | secu | | | percentage of | shares held | Name of Shareholders | Sr. No. |
| Total shares (including | Details of convertible | Details of | varrants | Details of warrants | Shares as a | Number of | | ù |
| Parameter Control of the Control of | Contraction de la contraction | MANAGEMENT STREET, STR | Appendix or Strandon Commercial Services (Services Services (Services Services Services Services Services Services (Services Services Serv | | | | | |



s on Date: 31/12/2012

(c)(ii)Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) slonging to the category "Public" and holding more than 5% of the total number of shares of the company

| 6.41 | NIL | NIC | ZF | NIC | 6.41 NIL | 2317617 | TOTAL | |
|-------------------|------------------------|-------------|--------------|---------------------|--|--------------------|-----------------------------|-------|
| 6.41 | NIL | NIL | NIL | ZF | 6.41 NIL | 2317617 | Master Capital Services Ltd | - |
| | | | | | | | | |
| share capital | | | | | | | | |
| as a % of diluted | | | | | | | tir Carlo | |
| securities) | class | | Shake a | | | | - Towards | |
| convertible | the same | | class | | Common of the Co | | | |
| warrants and | securities of | held | the same | | | | | |
| conversion of | convertible | securities | warrants of | | above} | | | |
| assuming full | number of | convertible | number of | warrants | statement at para(I) (a) | | | |
| underlying shares | % w.r.t total | Number of | As a % total | Number of | (A)+(B)+(C) indicated in | | (PAC) with them | |
| (including | securities | | | | file Grand Total | onares | person actuily in concert | . No. |
| Total shares | Details of convertible | Details of | warrants | Details of warrants | Shares as a percentage of | THE REAL PROPERTY. | and the | |

(d) Statement showing details of locked-In shares.

| | The state of the s | The second secon | |
|---|--|--|-----|
| 38.05 | 13752000 | Total | |
| 0 26.72 | 9657840 | 2 Pvt. Ltd. | N |
| 11.33 | 4094160 | M/s Bhushan Power & Steel Ltd. | |
| | | | - |
| | And the second s | | |
| (A)+(B)+(C) indicated in Statement at Para (I) (a) above} | | | |
| Locked in Shares as a % of total number of shares (i.e. Grand Total | Number of Locked-in Shares | Name of Shareholders | No. |
| | | A STATE OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN C | |

) (a) Statement showing details of Depository Receipts (DRs)

| | | | NIL | |
|---|-------------------------------|-----------------|------------------------|-------|
| of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | underyling Outstanding DRs | Outstanding DRs | (ADRs, GDRs,SDRs) Etc. | |
| Shares underlying outstanding DRs as a percentage | Number of Shares | Number of | Type of outstanding DR | · No. |

) (b) Statement showing holdings of Depository Receipts (DRs) where underlying shares held by "Promoters/ promoter Group"

| The second discussion of factories and second secon | | | | |
|--|------------------|-------------------------|---|----------|
| | | | NIC. | |
| (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Outstanding DRs | | | |
| of total number of shares (i.e., Grand Total | underlying | (ADRs, GDRs, SDRs etc.) | | ootana. |
| Shares underlying outstanding DRs as a percent | Number of Shares | Type of outstanding DR | Name of the DR Holder | . No. |
| | | | e in excess of 1% of the total number of shares | e in exc |
| | 9 | | | |

